

2010 New Member Application

2010 Membership Renewal

Today's Date _____

Through your support, Grantmakers for Education strengthens philanthropy to improve outcomes and expand opportunities for all students. If you have any membership questions, please contact member services manager Barbara Dibs, barbara@edfunders.org, 503.595.2100.

Organization Name _____ Website _____ Year Established _____

Mailing Address _____

City _____ State _____ Postal Code _____ Country _____

Organization Main Phone _____ Organization Main Fax _____ Organization Main E-mail _____

Organization Type:

- | | |
|---|---|
| <input type="checkbox"/> Community Foundation | <input type="checkbox"/> Private Non-operating Foundation |
| <input type="checkbox"/> Corporate Foundation | <input type="checkbox"/> Private Operating Foundation |
| <input type="checkbox"/> Corporate Giving Program | <input type="checkbox"/> Public Agency |
| <input type="checkbox"/> Individual Donor | <input type="checkbox"/> Public Charity/Foundation |
| <input type="checkbox"/> Non-U.S. Foundation | <input type="checkbox"/> Venture Philanthropy Fund |
| <input type="checkbox"/> Philanthropic Advisor | <input type="checkbox"/> _____ |
- Other-Please describe _____

Giving Scope:

- Local
 One or two states
 Regional
 National
 International

Most recent fiscal year (FY):

Total FY grantmaking budget*

**Member contributions are based on this budget.*

In addition to the above, are you a family foundation (Yes/No)? _____

Membership Dues Contribution Chart

Total FY Grantmaking Budget = GFE Membership Dues Contribution

- | | |
|---|-------------|
| <input type="checkbox"/> Less than \$500,000 | \$500 |
| <input type="checkbox"/> \$500,000 to \$4.9 million | \$501-999 |
| <input type="checkbox"/> \$5 million to \$19.9 million | \$1000-2999 |
| <input type="checkbox"/> \$20 million to \$49.9 million | \$3000-6999 |
| <input type="checkbox"/> \$50 million + | \$7000+ |

Membership Dues Contribution: \$ _____

Membership contributions account for 35% of GFE's operating budget. Your additional support ensures that we are able to provide the tools and resources needed to build the field of education philanthropy. Thank you.

Additional Contribution: \$ _____

Total \$ _____

- ♦Community Foundation contributions are based on unrestricted assets.
- ♦Operating Foundation contributions are based on annual operating budgets.

GFE is a 501(c)(3) organization. For IRS purposes, \$500 is considered the basic value of services received. Above \$500, membership and additional contributions may be paid as a grant.

If any, what part of your total contribution is a grant? \$ _____

GFE's federal tax ID#: 33-0919329

All members automatically receive GFE's annual report; if an additional membership grant report is required, please indicate:

- Thank you. GFE's annual report will be sufficient. No membership grant report needed.**
- As well as the annual report, we need a membership grant report by (date): _____
- Report type: Narrative Financial Send: Electronically Hard-copy mailing
- Send grant report to (name & title): _____
- Address _____
- (if different from above): _____
- E-mail address & phone: _____

Primary Organization Contact(s):

The person(s) for GFE and other grantmakers to contact for a general inquiry about the organization & its education grantmaking.

GFE Membership Contact:

The person to receive membership renewal notices & contribution acknowledgements from GFE.

GFE Administrative Contact:

The person to receive GFE's requests for member directory updates and other information.

Organizational membership in GFE entitles all trustees and non-development staff to be included in GFE's searchable member directory and to enjoy all other GFE benefits. Please list below all individuals to be included. Feel free to copy this page to submit contact information for any additional names. If any physical mailing addresses differ from the organization's, please note and list them at the bottom of this sheet.

Name	Title	
E-mail address	Direct Phone (if different from organization)	
Assistant's Name	Assistant's E-mail	Assistant's Phone

Name	Title	
E-mail address	Direct Phone (if different from organization)	
Assistant's Name	Assistant's E-mail	Assistant's Phone

Name	Title	
E-mail address	Direct Phone (if different from organization)	
Assistant's Name	Assistant's E-mail	Assistant's Phone

Name	Title	
E-mail address		
Assistant's Name	Assistant's E-mail	Assistant's Phone

List differing physical mailing addresses here:

As a reminder, members engage in GFE and with each other to enhance their education grantmaking and their roles as grantmakers, and not to promote fundraising. GFE members and their guests respect their education philanthropy colleagues and the integrity of GFE as a network by committing to GFE'S Learning Environment principles, agreeing not to use GFE's member directory, programs or services as fundraising avenues.